

SFA TRUST FUND LEGAL PLAN BENEFIT

LEGAL SERVICE PLAN

The Plan covers the employee, spouse, qualified domestic partner, children to the age of 19 living at home, or dependent children in school and not gainfully employed to age 25. The Plan is limited to the practice of law in the state of New York within a 75 mile radius of the School District. Residents of Connecticut and New Jersey purchasing or selling their primary residence will be provided with local counsel at no cost, or the Plan will contribute toward the cost of an attorney of your choice. Residents of Connecticut and New Jersey are also entitled to Wills drafted and signed at our White Plains, New York office. Please direct specific coverage questions to the Plan attorneys.

Included Services

- A. Unlimited Consultation and Advice (in office or by phone)
 - 1. Any personal matter
 - 2. Any business matter
- B. Unlimited Simple Document Preparation or Review (personal non-business matters), e.g.:
 - 1. Loan Agreements
 - 2. Contracts to buy or sell personal property, e.g.: automobile
 - 3. Installment sales contracts, e.g.: to purchase household furnishings
 - 4. Leases
- C. Unlimited Correspondence and Telephone Communications to Third Parties (personal, non-business matters), e.g.:
 - 1. Property damage claims, e.g.: automobile accidents
 - 2. Consumer problems, e.g.: defective products or services
 - 3. Negotiation of debt repayment obligations
 - 4. Protection against improper debt collection practices
 - 5. Landlord/Tenant problems
- D. Purchase and sale of house, condominium or cooperative apartment (member's primary residence)
- E. Simple Wills, Living Wills, Medical Care Proxies and Power of Attorney for member and spouse
- F. Initial appearance at Criminal and Family Court as defendant/respondent (emergency night/weekend telephone number is provided below)

Matters Not Covered:

- A. Anything not specifically included in Plan
- B. Claims between members of the Plan
- C. Claims against the Union, the School District or arising under the Collective Bargaining Agreement
- D. Matters currently with another attorney
- E. Unmeritorious or spite claims
- F. Litigation before any Court or Administrative Tribunal

Reduced Fixed Fee Schedule For Non-Included Services

- A. Purchase or sale of house, condominium or cooperative apartment (non-primary residence): .5% of price (minimum \$750; Maximum \$1,500)
- B. Traffic Court matters: \$200 per pre-trial Court appearance; trial by agreement
- C. Administration or Probate of Estate: 2.5% of gross estate (minimum \$1,500)
- D. Name change: \$750
- E. Uncontested Adoption: \$750
- F. Uncontested Divorce (excludes negotiation): \$750
- G. Separation Agreement (excludes negotiation): \$750
- H. Uncontested Bankruptcy: \$2500
- I. Personal injury actions: 25% contingency fee
- J. Business and personal matters not set forth in the Fixed Fee Schedule: Fees shall be mutually agreed to by the attorney and client.

NOTE: Court and filing fees or other disbursements are payable by the client.

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