

# SOMERS FACULTY ASSOCIATION TRUST FUND



## DENTAL / VISION / SECONDARY BENEFIT / LIFE INSURANCE ENROLLMENT / CHANGE FORM

NEW EMPLOYEE     CHANGE     TERMINATION

EMPLOYEE NAME: Last \_\_\_\_\_ First \_\_\_\_\_ MI \_\_\_\_\_ S.S. # \_\_\_\_\_

HOME ADDRESS: \_\_\_\_\_

CITY: \_\_\_\_\_ STATE: \_\_\_\_\_ ZIP \_\_\_\_\_

BIRTHDATE: \_\_\_\_\_ SEX:  Male  Female

Personal Email: \_\_\_\_\_ Phone Number: \_\_\_\_\_

MARITAL STATUS\*:  Single  Married  Separated  Divorced    DATE OF EVENT: \_\_\_\_\_

CHECK COVERAGE    INDIVIDUAL     FAMILY

DO YOU OR YOUR SPOUSE HAVE ANY OTHER DENTAL and/or VISION INSURANCE AT PRESENT?    YES \_\_\_ or NO \_\_\_

IF YOU HAVE ANSWERED **"YES"** TO THE ABOVE QUESTION, COMPLETE THE FOLLOWING WHERE APPLICABLE.

Name of Enrollee in Other Plan: \_\_\_\_\_

Enrollee's Place of Employment: \_\_\_\_\_ Date: \_\_\_\_\_

Address: \_\_\_\_\_

Name of Other Insurance Company: \_\_\_\_\_ Policy # \_\_\_\_\_

Type of Coverage:  INDIVIDUAL     FAMILY

### DEPENDENT LIST

Last Name	First Name	Social Security #	Date of Birth	Relationship	Sex	Student*	Disabled**

\*\*Disabled dependent certification required – Complete separate medical certification form

### ENROLLEE STATEMENT

*I swear that all above information is true and complete.*

SIGNATURE: \_\_\_\_\_ DATE: \_\_\_\_\_

### EMPLOYER STATEMENT

WORK STATUS:    Full-Time     On Leave     COBRA (send packet Employee Term)

Date of Employment: \_\_\_\_\_ Effective Date: \_\_\_\_\_ Term Date: \_\_\_\_\_ Retire Date: \_\_\_\_\_

EMPLOYER REPRESENTATIVE \_\_\_\_\_ DATE \_\_\_\_\_